

# Meisterplan Product Description

(Last updated 01/02/2022)

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Meisterplan is a software for project portfolio and resource planning. The effects of project and capacity changes become instantaneously visible.

## Functional scope

- Supported languages: English, German, French, Spanish
- Permissions concept with users and user groups
- Creating resources, roles, calendars and organizational breakdown structures
- Creating scenarios
- Creating portfolios
- Importing data from existing project management systems
- Visualizing resource utilization
- Displaying project overload
- Rescheduling projects considering existing resource capacities with immediate presentation of impact
- Classifying projects into three areas: projects to be executed, projects that can be planned and projects on-hold
- Analyzing resource utilization in projects
- Creating new projects and assigning roles and the demands placed upon them within the project
- Resource planning by increasing or decreasing role capacities
- Utilization analysis based on individual resources, roles and their organizational structure, if available

- Analyzing project progress based on actual values
- Basic reports in text format on executed plan changes within a scenario
- Pivot reports with charts on plan of record or scenarios
- Using plan data in external reporting tools
- Defining budgets
- Displaying financial impacts of projects on the portfolio budget
- Planning in fiscal year periods
- Creating business goals

The functional scope covers all Editions and may vary per individual Edition.