

Getting Started with Meisterplan

Our team is committed to helping you learn and set up everything you need in your new Meisterplan system.
Simply select the onboarding package that works best for you.

\$ 6,000

Essential Onboarding

The lightweight package for anyone who would like to configure Meisterplan by themselves and already has an established planning process, but wants to save some time with our help.

Contingent: 24 hours

Includes:

- ✓ Review of your current PPM process
- ✓ Training to administrators on the configuration of Meisterplan and features that support initial goals
- ✓ Instructions on how to use data imports
- ✓ Joint development of user rights & security
- ✓ Introduction to the Lean PPM framework
- ✓ Best practices and suggestions for rollout to other stakeholders
- ✓ Insight into integration options

\$ 10,000

Standard Onboarding

The tried-and-true package for anyone who is ready to bring Portfolio Management to their organization. Delve into our best practices and selected topics relating to Meisterplan, training, and planning processes.

Contingent: 40 hours

Includes everything from Essential Onboarding, plus:

- ✓ More time to adjust configuration
- ✓ Review and guidance on process
- ✓ Training on best practices for resource management
- ✓ End-to-end testing of your process and configuration
- ✓ Planning and training of pilot users including hypercare
- ✓ Best practices to help with user adoption

\$ 19,999

Comprehensive Onboarding

The full package for those who want support with everything from configuration to change management – tailored to the organization's individual needs.

Contingent: 80 hours

Includes everything from Essential and Standard Onboarding, plus:

- ✓ Support with change management
- ✓ Deep dives into features and processes
- ✓ Creation of reports, including a PowerBI Essentials Package
- ✓ Creation of data quality processes and quick start checklists
- ✓ Planning and training to extended user groups
- ✓ Training materials for future onboarding
- ✓ Support creating an internal handbook for PPM processes
- ✓ Identification of automation potential