

Take Charge of Your Cross-Project Resource Planning

With Meisterplan, the Lean PPM Software

Meisterplan helps you plan strategic project portfolios, test out various scenarios in real time, manage resources across teams and monitor ongoing projects – all in one tool and using just the bare minimum amount of data.

How does it work?

✓ No Unnecessary Details

Meisterplan focuses on the big picture of your portfolio without getting into the nitty-gritty.

✓ Realistic Capacities

Meisterplan is unique because it combines the resource perspective with the project perspective. You can immediately see what's feasible and how changes to one project affect the others in real time.

✓ Made for All Stakeholders

Meisterplan offers relevant views for all stakeholders so that they can work collaboratively – whether you're responsible for the portfolio, individual projects, resources or the company as a whole.

(Some of!) The Most Important Meisterplan Features



Easily Manage Project Portfolios

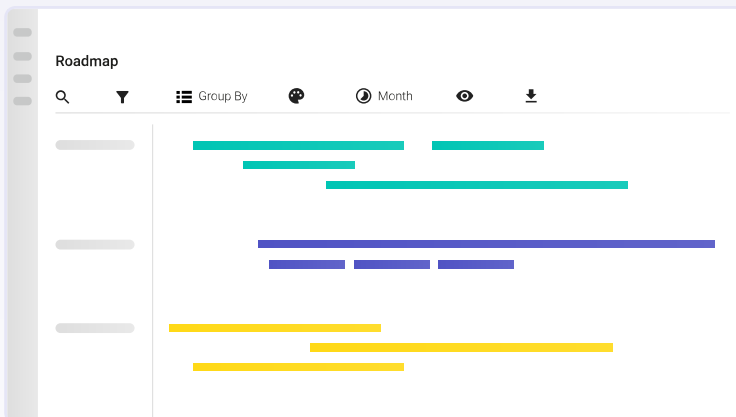
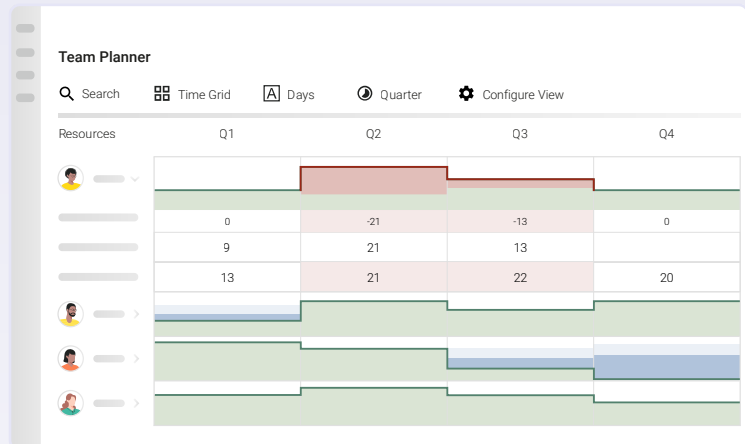
Get an overview of all projects, capacities, milestones and dependencies in one view.

- ✓ Manage the overall portfolio and sub-portfolios flexibly, filtered according to your needs.
- ✓ Make quick changes using drag & drop functionality and see the effects in real time.
- ✓ Easily compare scenarios and find the best possible plan.

Flexibly Plan Resources

See all your employees' skills, projects and capacities in one central location.

- ✓ Identify where there are bottlenecks or free capacities.
- ✓ Quickly find the right resources for requested roles or necessary skills.
- ✓ Exchange resource planning information with colleagues directly in Meisterplan.



Transparently Communicate Goals and Roadmaps

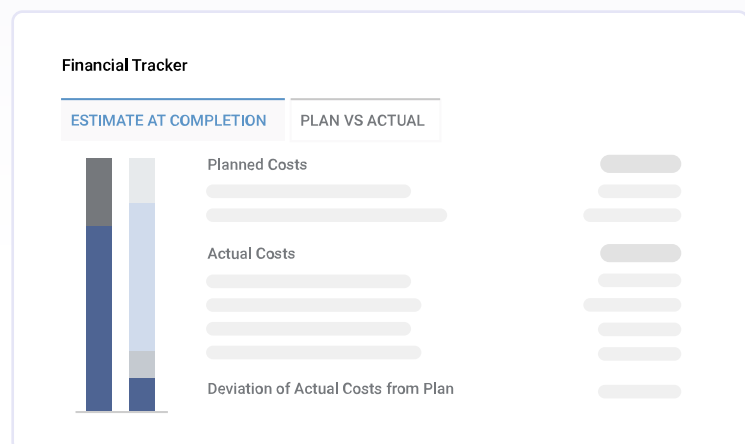
Establish your goals in Meisterplan and clearly define your priorities and the current roadmap.

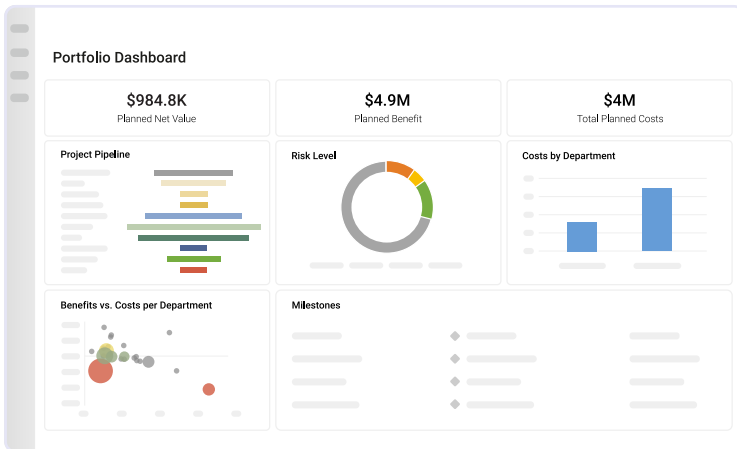
- ✓ Create objective criteria to evaluate and prioritize projects.
- ✓ Ensure that you complete the projects that are the most strategically important.
- ✓ Communicate the value of projects to everyone in the company.

Keep Track of Budgets and Costs

Keep an eye on planned and actual finances across your entire project portfolio.

- ✓ Maintain financial data for your projects so that you can always weigh the costs and benefits.
- ✓ Recognize early on when budgets threaten to get out of hand and resolve them proactively.
- ✓ Use planned and actual values to estimate how high the total expenditure for a project will be.





Build Personal Dashboards

Easily prepare the most important data, suited to your needs.

- ✓ Display KPIs as doughnut charts, bar charts, bubble charts, column charts or just as numbers.
- ✓ Navigate directly from the dashboard to any projects that require action.
- ✓ Build different dashboards for different stakeholders.

Make Reporting Simple

Analyze your project portfolio in real time to make informed decisions.

- ✓ Quickly report to management with integrated pivot reports and charts.
- ✓ Easily connect to your preferred BI tools using our Reporting API.
- ✓ Use our highly visual views to communicate the current status to other stakeholders in a clear way, even without using reports.



Still Not Sure?

Implementation is quick, no matter how you're organized!

Meisterplan is lean and integrates seamlessly into your company's existing workflows and tool landscape without disruptions.

Additionally, our experts with over 20 years of experience in project portfolio and resource management will advise you from start to finish.

meisterplan.com/professional-services

Include Lean PPM for an ideal process!

With Lean PPM, we provide you with a simple framework that is perfectly tailored to our software.

You'll find all the meetings, roles and processes you need to align your portfolio with your strategy, collect project ideas, decide on priorities and monitor implementation.

meisterplan.com/lean-project-portfolio-management



Reach out to our experts to discuss any open questions.

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