

Meisterplan Product Description (as of 2018/10/01)

Meisterplan is a software for project portfolio and resource planning. The effects of project and capacity changes become visible instantaneously. In addition, Meisterplan supports the user by generating suggestions for the utilization of existing resources in a more efficient way.

Functional scope

- Supported languages: English, German, French, Spanish
- Multi-level access rights concept (administrator, users with rights to create scenarios and portfolios, users with limited write access, users with read-only access)
- Create resources, roles, calendars and organizational breakdown structures
- Create scenarios
- Create portfolios
- Import data from existing project management systems
- Visualization of resource utilization
- Display of project overload
- Reschedule projects (changing priorities, adjusting project duration, suspending a project, stopping a project)
- Classification of projects into three areas: projects to be executed, projects that can be planned and projects on-hold
- Data filters for analysis of resource utilization in projects
- Create new projects and assigning roles and the demands placed upon them within the project.
- Resource planning by increasing or decreasing role capacities
- Utilization analysis based on individual resources, roles and their organizational structure, if available.
- Basic report in text format on executed plan changes within a scenario
- Pivot reports with charts on plan of record or scenarios
- Preparation of reporting data for external reporting tools
- Definition of portfolio budgets
- Display of financial impacts of projects on the portfolio budget
- Planning in fiscal year periods
- Create business goals